

## SPEED READ

- Loads on wheels increased slightly overnight, reflecting higher CP volumes offset by a decline in CN volumes. On a net basis, volumes increased due to higher volumes in the Vancouver and USA/MEX corridors offset by lower traffic in the Prince Rupert, E. Canada and Thunder Bay corridors.
- Network fluidity improved overnight, led by a decline in idle car counts on both CN and CP by 19% (-445) and 23% (-213), respectively. The total count of cars for 4+ days on both railways increased 11% (+182) overnight - presently at 1,901 cars.
- Two days in Week 25 unloads now behind prior week's performance by more than 500 unloads, reflecting lower unloads at Vancouver and Thunder Bay offset by improved week over week performance at Prince Rupert.

---

## Loads on Wheels

- Loads on wheels increased slightly by 1% (+84) overnight, due to higher volumes on CP offset by lower volumes on CN - combined total at 10,325 and 10% below the trailing 30-day average.
- On a net basis, the rise in loads on wheels reflects higher volumes in the Vancouver and USA/MEX corridors offset by lower traffic in the Prince Rupert, E. Canada and Thunder Bay corridors.
- CN volumes declined slightly by 1% (-59) overnight, with lower volumes in the E. Canada, Prince Rupert and Thunder Bay corridors offset by higher volumes in the Vancouver and USA/MEX corridors. System wide CN loads on wheels now at 6,069 and 4% below the trailing 30-day average.
- CP volumes increased 5% (+173) overnight and have now increased for the third consecutive day, driven by an increase in traffic across all corridors other than Thunder Bay. CP system wide loads on wheels now at 4,008 and 20% below the trailing 30-day average.
- Vancouver presently at 5,672, increased 6% (+331) overnight, now 14% below the trailing 30-day average.
- The Prince Rupert pipeline now at 2,507, declined 4% (-101) overnight, and 37% above the trailing 30-day average.
- Thunder Bay volumes decreased 22% (-80) overnight - now at 287 and 77% below the trailing 30-day average, with 51% of traffic moving on CP.

## Hopper Car Rationing

- CN cancelled 19 hopper car orders and CP cancelled 7 hopper car orders in Week 23 - all due to congestion issues at Vancouver related to traffic destined to transloaders.

## Loads Not Moving

- **The count of cars not moving for 48+ hours declined 20% (-658) overnight, reflecting reduced counts on both CN and CP. Idle car counts presently at 2,607, the lowest seen in the last 30 days, and 33% below the trailing 30-day average.**
- CN
  - **The count of idle cars for 48+ hours declined 19% (-445) overnight - currently at 1,907 cars.**
  - The number of cars idle for 4+ days increased 5% (+75) overnight - now at 1,569 cars.
  - The count of cars not moving for 7+ days declined 12% (-122) overnight - presently at 883 cars.
  - Vancouver represents 37% of all idle cars.
  - In total 87% of all idle cars are dwelling at origin locations.
- CP
  - **CP idle car counts for 48+ hours declined 23% (-213) overnight - currently at 700 cars, the lowest seen in the last 30 days.**
  - The number of cars idle for 4+ days increased 48% (+107) overnight - currently at 332 cars.

- The number of cars idle for 7+ days increased 4% (+7) overnight - currently at 178 cars.
- Vancouver accounts for 84% of all idle cars.
- In total 53% of all idle cars are dwelling at origin locations.

### **Port Performance**

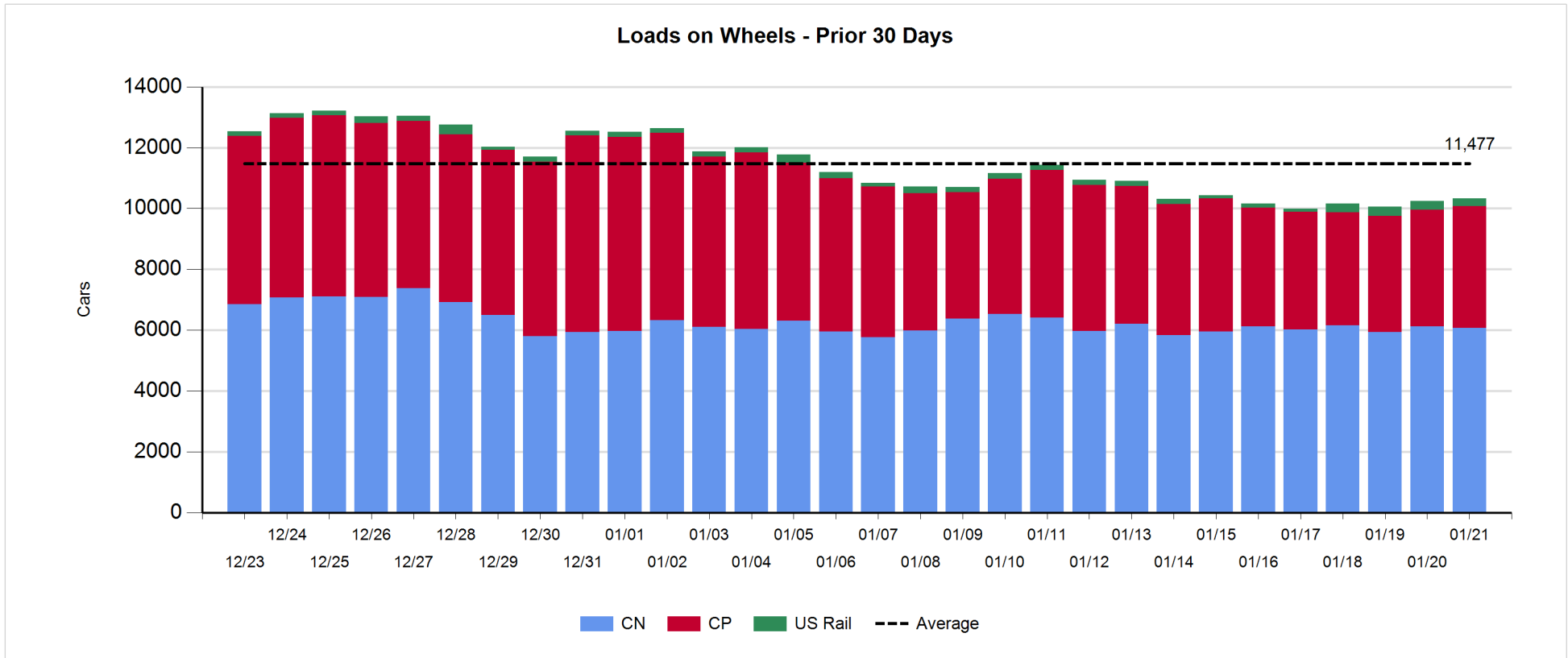
- CN and CP reported a total of 751 cars unloaded at the three major ports, now 18% below the trailing 30-day average. Two days in Week 25 unloads now behind last week's pace by more than 500 unloads, reflecting lower unloads at Vancouver and Thunder Bay offset by higher unloads at Prince Rupert.
- Vancouver
  - 472 unloads reported by CN and CP at the Port of Vancouver; CN - 146 and CP - 326. Two days in Week 25 unloads are tracking behind last week's performance by about 400 unloads.
  - There are 1,000 cars on site at Vancouver with 800 cars arriving at the port in the last 24 hours.
  - CN and CP have 1,150 cars in British Columbia en route to Vancouver, with 300 cars at Kamloops and west, and 58% of traffic moving on CP.
- Prince Rupert
  - Prince Rupert reported 198 unloads, now ahead of last week's unloads after two days by 150 unloads.
  - Loads on wheels remain above 1,000 cars - now at 2,507 cars.
  - There are more than 350 cars west of Jasper en route to Prince Rupert.
  - There are 150 cars on site at Prince Rupert with more than 200 cars arriving at the port in the last 24 hours.
- Thunder Bay
  - 81 unloads were reported at Thunder Bay yesterday. Two days in Week 25 unloads are tracking behind last week's pace by 300 unloads.
  - There are 250 cars on site at Thunder Bay with more than 200 cars arriving at the port in the prior 24 hours.
  - There are 28 cars en route to Thunder Bay from Winnipeg and east.

**Daily Loads on Wheels - 1/21/2020**

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN	689	2,507	141	213	2,519	6,069
CP	346		146	387	3,129	4,008
Short Line					24	24
US Rail				224		224
	1,035	2,507	287	824	5,672	10,325

**Change in Loads on Wheels - Prior 24 Hours**

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN	-124	-101	-1	38	129	-59
CP	38		-79	19	195	173
Short Line	-6				7	1
US Rail				-31		-31
	-92	-101	-80	26	331	84

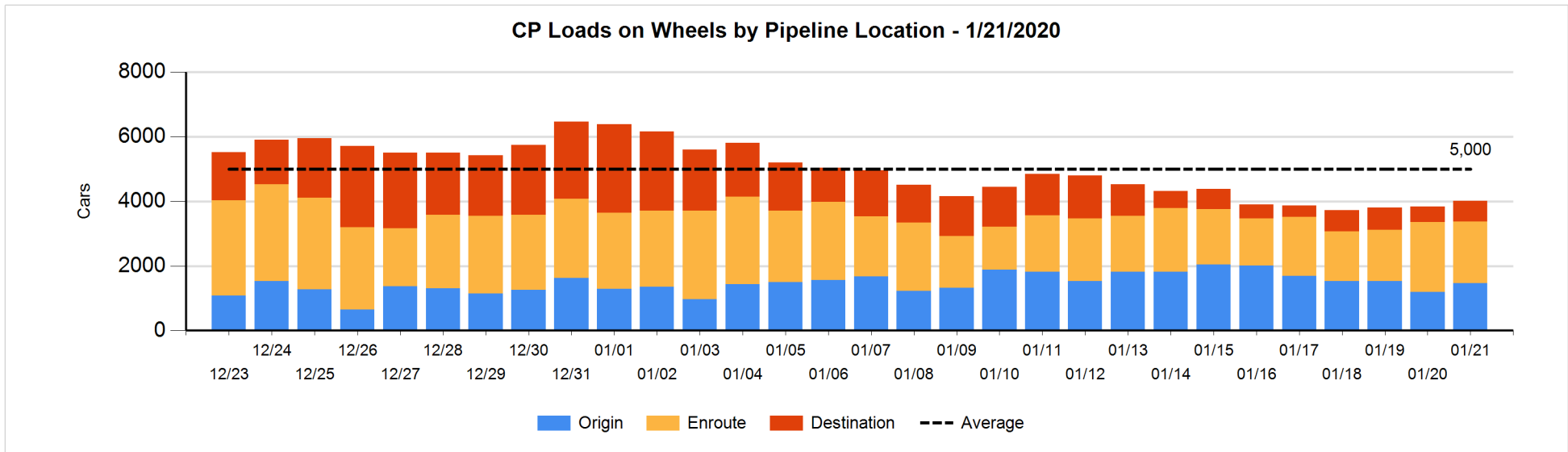
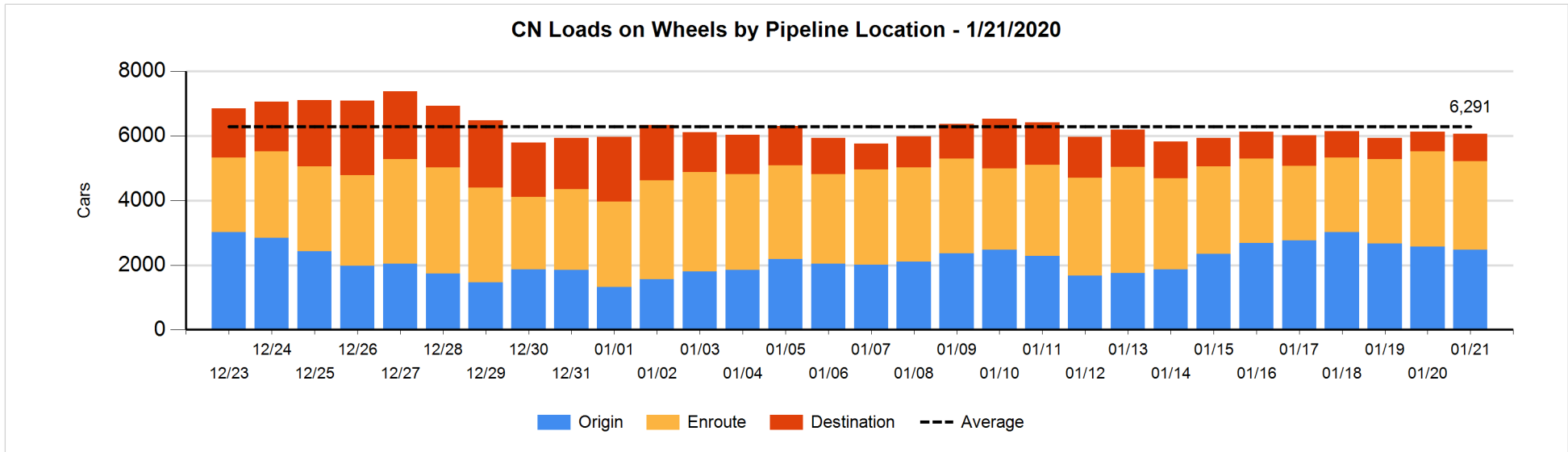


**Daily Loads on Wheels By Pipeline Location - 1/21/2020**

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN						
Origin	1	1,447		52	973	2,473
Enroute	639	910	26	112	1,050	2,737
Destination	49	150	115	49	496	859
	689	2,507	141	213	2,519	6,069
CP						
Origin	63			200	1,209	1,472
Enroute	282		4	163	1,444	1,893
Destination	1		142	24	476	643
	346		146	387	3,129	4,008
US Rail / Short Line						
Origin						
Enroute				210		210
Destination				14	24	38
				224	24	248

**Change in Daily Loads on Wheels By Pipeline Location - Prior 24 Hours**

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN						
Origin	-12	-206	-1	50	77	-92
Enroute	-67	75	-104	-26	-99	-221
Destination	-45	30	104	14	151	254
	-124	-101	-1	38	129	-59
CP						
Origin	-78		-2	97	266	283
Enroute	115		-108	-50	-239	-282
Destination	1		31	-28	168	172
	38		-79	19	195	173
US Rail / Short Line						
Origin						
Enroute				-24		-24
Destination	-6			-7	7	-6
	-6			-31	7	-30

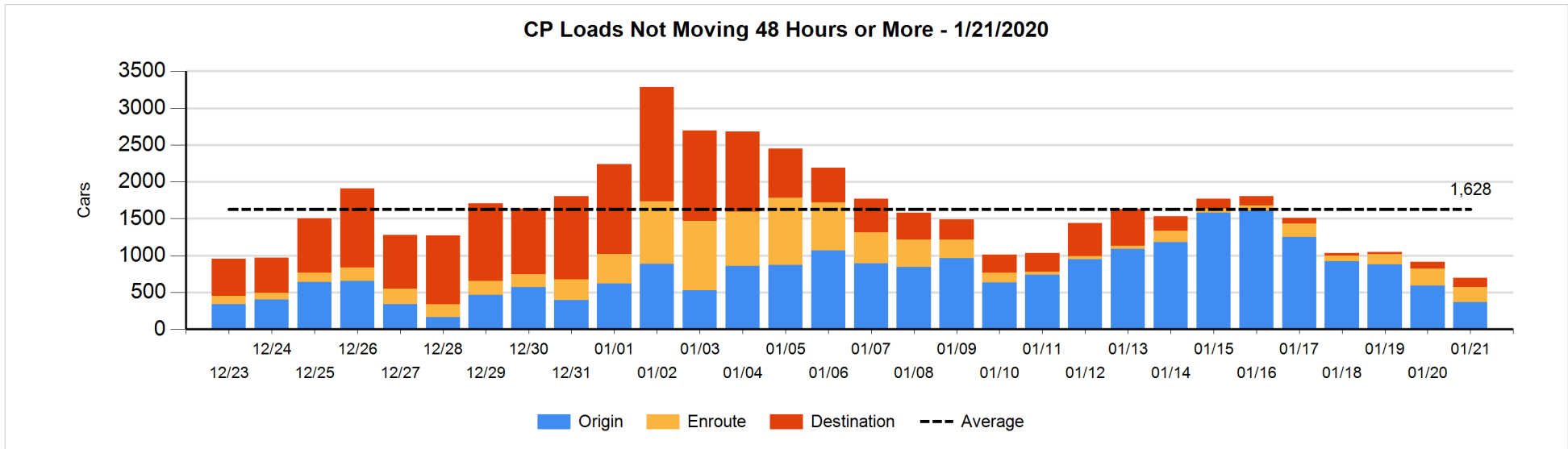
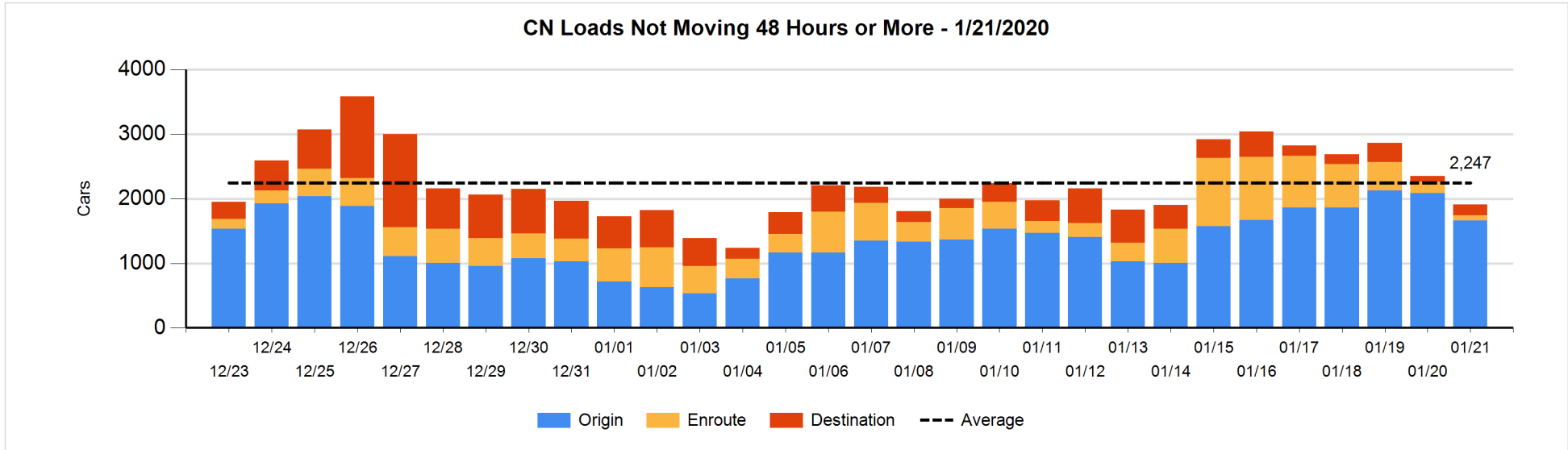


**Loads Not Moving 48 Hours or More - 1/21/2020**

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
<b>CN</b>						
Origin		1116		1	546	1663
Enroute	16	25		12	24	77
Destination	11	1	11	14	130	167
	27	1142	11	27	700	1907
<b>CP</b>						
Origin	3				365	368
Enroute	34		2	74	94	204
Destination			2		126	128
	37		4	74	585	700
<b>US Rail / Short Line</b>						
Origin						
Enroute				16		16
Destination				8	3	11
				24	3	27

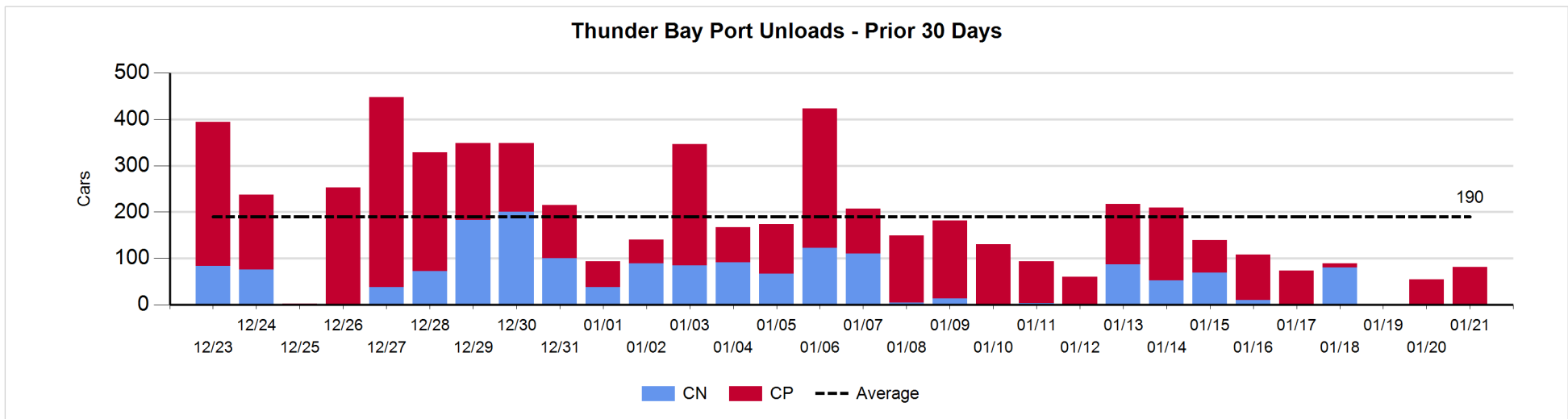
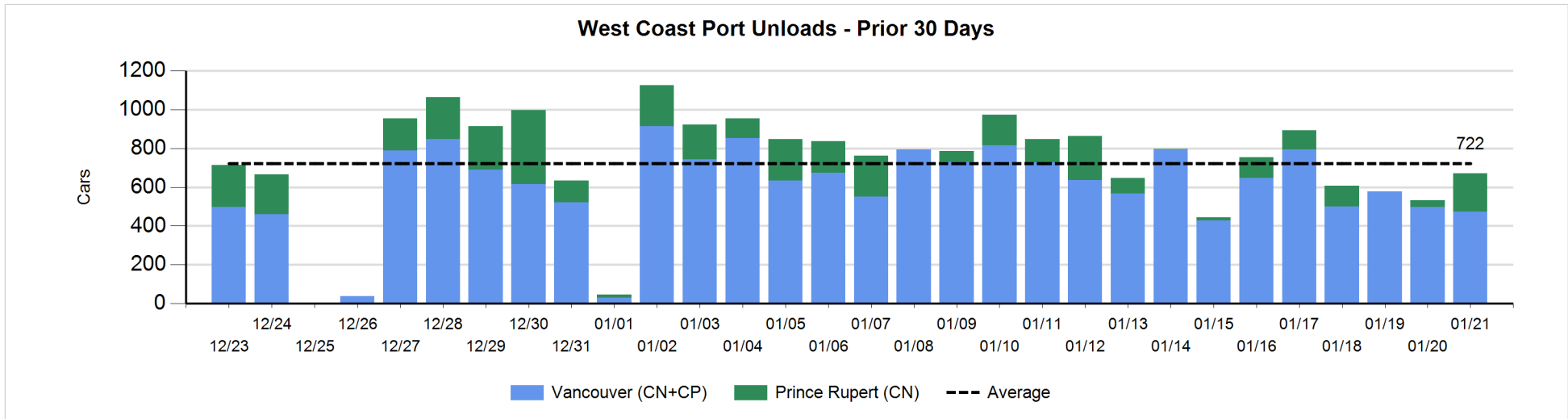
**Change in Loads Not Moving 48 Hours or More - 1/21/2020**

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
<b>CN</b>						
Origin		-328		0	-95	-423
Enroute	-1	-102		-2	1	-104
Destination	-7	-2	1	-12	102	82
	-8	-432	1	-14	8	-445
<b>CP</b>						
Origin	-111		-2	-2	-107	-222
Enroute	-20		2	-48	38	-28
Destination			-22		59	37
	-131		-22	-50	-10	-213
<b>US Rail / Short Line</b>						
Origin						
Enroute				-1		-1
Destination	-6			-7	-3	-16
	-6			-8	-3	-17



Port Unloads - 1/21/2020

	Prince Rupert	Vancouver	West Coast Total	Thunder Bay	Total
CN	198	146	344		344
CP		326	326	81	407
	198	472	670	81	751





**Port Terminal Status**

**Vancouver**

Daily Activity for 1/21/2020

	Cars Arrived	Cars Received in Interchange	Cars Delivered in Interchange	Cars Placed for Unloading	Loads on Wheels at Destination As of 1/21/2020
CN	415	103	110	314	496
CP	386	100	103	328	477
SRY		10		4	24

**Port Unloads**

	01/21	01/20	Week To Date	Last Week
CN	146	193	339	2,341
CP	326	304	630	1,964
SRY	4	15	19	31

**Age Profile of Loaded Cars Waiting Placement for Unloading**

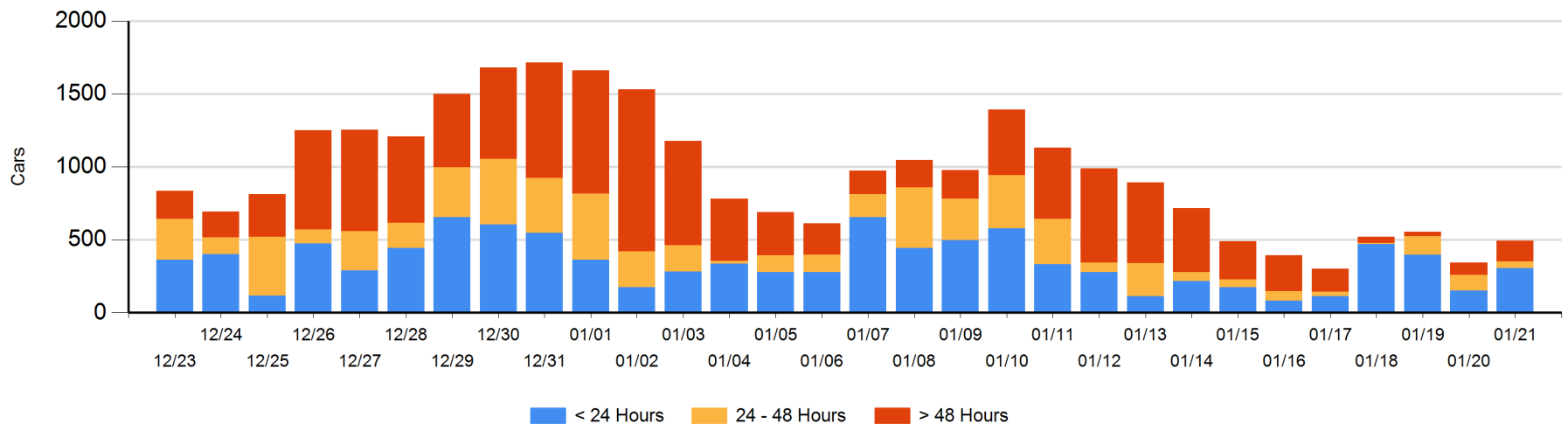
**Today**

	< 24 Hrs	24 - 48 Hrs	> 48-72 Hrs	> 72 Hrs	Total On Hand
CN	153	11	19	2	185
CP	153	34	54	67	308
SRY					0

**Change in Last 24 Hours**

	< 24 Hrs	24-48 Hrs	48 - 72 Hrs	> 72 Hrs
CN	133	-33	19	0
CP	21	-31	-15	55
SRY				

**Loaded Cars on Hand Vancouver Waiting for Placement - Last 30 Days All Railways**



**Port Terminal Status**

**Prince Rupert**

Daily Activity for 1/21/2020

	Cars Arrived	Cars Received in Interchange	Cars Delivered in Interchange	Cars Placed for Unloading	Loads on Wheels at Destination As of 1/21/2020
CN	228			228	150

**Port Unloads**

	01/21	01/20	Week To Date	Last Week
CN	198	36	234	415

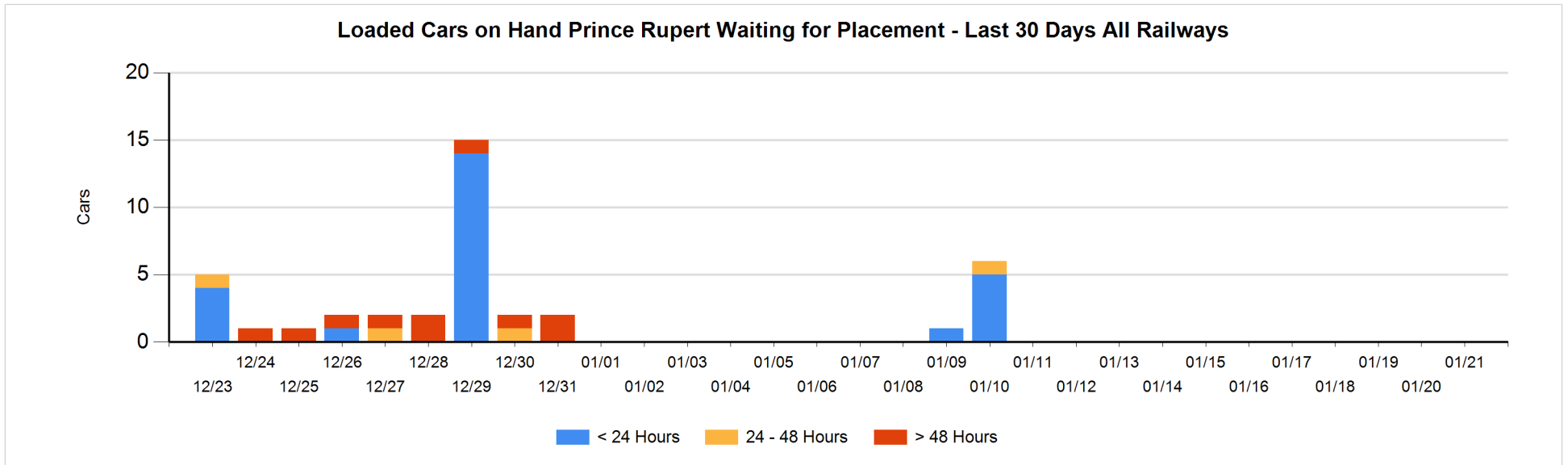
**Age Profile of Loaded Cars Waiting Placement for Unloading**

**Today**

	< 24 Hrs	24 - 48 Hrs	> 48-72 Hrs	> 72 Hrs	Total On Hand
CN					0

**Change in Last 24 Hours**

	< 24 Hrs	24-48 Hrs	48 - 72 Hrs	> 72 Hrs
CN				



**Port Terminal Status**

**Thunder Bay**

Daily Activity for 1/21/2020

	Cars Arrived	Cars Received in Interchange	Cars Delivered in Interchange	Cars Placed for Unloading	Loads on Wheels at Destination As of 1/21/2020
CN	104			49	115
CP	110			87	142

**Port Unloads**

	01/21	01/20	Week To Date	Last Week
CN				300
CP	81	55	136	536

**Age Profile of Loaded Cars Waiting Placement for Unloading**

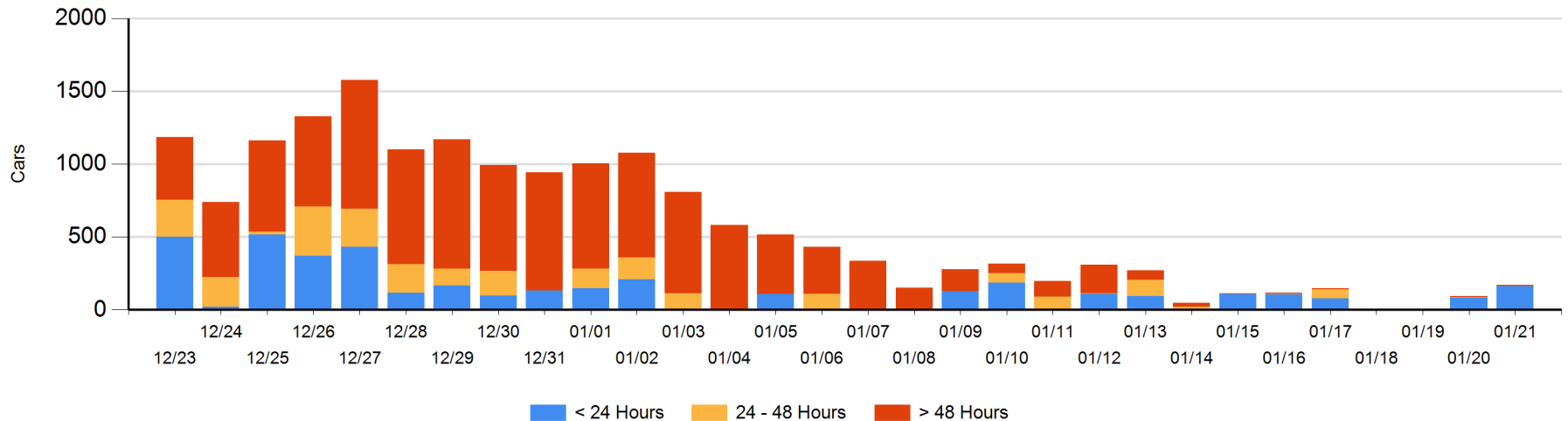
**Today**

	< 24 Hrs	24 - 48 Hrs	> 48-72 Hrs	> 72 Hrs	Total On Hand
CN	55		1	3	59
CP	110				110

**Change in Last 24 Hours**

	< 24 Hrs	24-48 Hrs	48 - 72 Hrs	> 72 Hrs
CN	55	-1	1	0
CP	23			-1

**Loaded Cars on Hand Thunder Bay Waiting for Placement - Last 30 Days All Railways**



## Measurement Definitions

Loads on Wheels	<p>Count of loaded rail cars including all rail cars that have been released loaded at origin and have not been reported by the railway as unloaded at destination.</p> <p>Counts include all rail cars (hopper cars and boxcars) moving within a pipeline.</p>
Loads Not Moving	<p>Loaded rail cars for which the railways have not reported a movement event for 48 hours or more whether the rail car is at origin, enroute or at destination.</p>
Port Unloads	<p>Count of rail cars reported by railways as unloaded at the western port destinations of Vancouver, Prince Rupert and Thunder Bay.</p> <p>Unload counts include all rail cars (hopper cars and boxcars) unloaded by all receivers including major port terminals, transloaders and other receivers.</p>
Cars Arrived	<p>Count of rail cars reported as arrived at the destination railway terminal.</p>
Cars Received in Interchange	<p>Count of rail cars received in interchange by each railway within a destination railway terminal. Interchange activity is tracked for the Vancouver and Thunder Bay pipelines as applicable.</p>
Cars Delivered in Interchange	<p>Count of rail cars delivered in interchange by each railway within a destination railway terminal. Interchange activity is tracked for the Vancouver and Thunder Bay pipelines as applicable.</p>
Cars Placed for Unloading	<p>Count of rail cars reported by the railways as placed loaded at the receiver's facility for unloading.</p>
Loads on Wheels at Destination	<p>Count of rail cars that remain under load within the destination railway terminal including rail cars that have been reported as placed for unloading but not yet reported as unloaded.</p>
Waiting Placement for Unloading	<p>Count of rail cars that have been reported as arrived at the destination railway terminal but not reported as placed for unloading by the railway.</p> <p>For the Ports of Vancouver, Prince Rupert and Thunder Bay the count of rail cars waiting placement for unloading is categorized by age – i.e. the elapsed time from arrival at destination to the current report date.</p>