Speed Read

- Loads on Wheels
  - System volumes declined overnight reflecting marginally lower volumes on CN but principally lower volumes on CP.
  - The net decline in system volumes reflects principally lower volumes in the Vancouver corridor for both railways.

- Cars Not Moving
  - The count of loaded cars not moving for 2+ days declined overnight but remain above 2,800 cars for the two railways combined.
  - The decline overnight reflects improvement for both railways.

- Port Unloads
  - West coast unloads (1,109) remained above the 1,100 car mark for the third consecutive day.

Loads on Wheels

- Loads on wheels decreased 4% (-482) overnight, due to lower volumes on both CN and CP - combined total at 11,802 and 2% above the trailing 30-day average.
- On a net basis, the decline in loads on wheels indicates reduced volumes across all corridors other than Thunder Bay.
- CN volumes declined marginally by 1% (-92) overnight, with lower traffic in the Vancouver, Prince Rupert and USA/MEX corridors offset by higher volumes in the Thunder Bay and E. Canada corridors. System wide CN loads on wheels now at 6,466 and 4% above the trailing 30-day average.
- CP volumes decreased 7% (-403) overnight, driven by a decline in traffic across all corridors. CP system wide loads on wheels currently at 5,248 and 1% below the trailing 30-day average.
- Vancouver currently at 6,669, decreased 5% (-369) overnight, now 2% below the trailing 30-day average.
- The Prince Rupert pipeline currently at 1,553, fell 5% (-84) overnight, and 6% below the trailing 30-day average.
- Thunder Bay volumes rose for the third consecutive day, up 1% (+14) overnight - currently at 2,490 and 13% above the trailing 30-day average, with 67% of traffic moving on CP.

Hopper Car Rationing

- No hopper car rationing occurred in week 46. Preliminary reporting indicates no rationing in week 47 (last week).

Loads Not Moving

- **The count of cars not moving for 48+ hours fell 7% (-230) overnight, marking reduced counts on both CN and CP. Idle car counts currently at 2,893 and 3% above the trailing 30-day average.**
- CN
  - **The count of idle cars for 48+ hours fell 10% (-158) overnight and have now decreased for the fourth consecutive day - currently at 1,503 cars.**
  - The number of cars idle for 4+ days declined 4% (-43) overnight - now at 920 cars.
  - The count of cars not moving for 7+ days fell marginally by 1% (-7) overnight - currently at 549 cars.
  - Vancouver represents 52% of all idle cars.
  - In total 55% of all idle cars are dwelling at origin locations.
- CP
  - **CP idle car counts for 48+ hours decreased 5% (-72) overnight - now at 1,390 cars.**

- The number of cars idle for 4+ days decreased 3% (-11) overnight - presently at 397 cars.
- The number of cars idle for 7+ days fell 32% (-94) overnight - now at 200 cars.
- Vancouver accounts for 70% of all idle cars.
- In total 52% of all idle cars are dwelling at origin locations.

Port Performance

- CN and CP reported a total of 1,301 cars unloaded at the three major ports, 3% below the trailing 30-day average. Week 47 unloads finished ahead of last week's pace by 550 unloads, reflecting higher unloads at Vancouver and Prince Rupert offset by lower unloads at Thunder Bay.
- Vancouver
  - 922 unloads reported by CN and CP at the Port of Vancouver; CN - 503 and CP - 419. Week 47 unloads finished ahead of last week's performance by 700 unloads.
  - There are less than 1,300 cars on site at Vancouver with more than 550 cars arriving at the port in the last 24 hours.
  - CN and CP have 1,100 cars in British Columbia en route to Vancouver, with nearly 500 cars at Kamloops and west, and 67% of traffic moving on CN.
- Prince Rupert
  - Prince Rupert reported 186 unloads, finished ahead of last week's unloads by 100 unloads.
  - Loads on wheels now above 1,000 cars - presently at 1,553 cars.
  - There are nearly 750 cars west of Jasper en route to Prince Rupert.
  - There are more than 150 cars on site at Prince Rupert with 200 cars arriving at the port in the last 24 hours.
- Thunder Bay
  - 193 unloads were reported at Thunder Bay yesterday. Week 47 unloads finished behind last week's pace by around 250 unloads.
  - There are more than 750 cars on site at Thunder Bay with about 150 cars arriving at the port in the prior 24 hours.
  - There are more than 750 cars en route to Thunder Bay from Winnipeg and east.

AG TRANSPORT COALITION

Daily Pipeline Status As of 23:59 2020-06-28

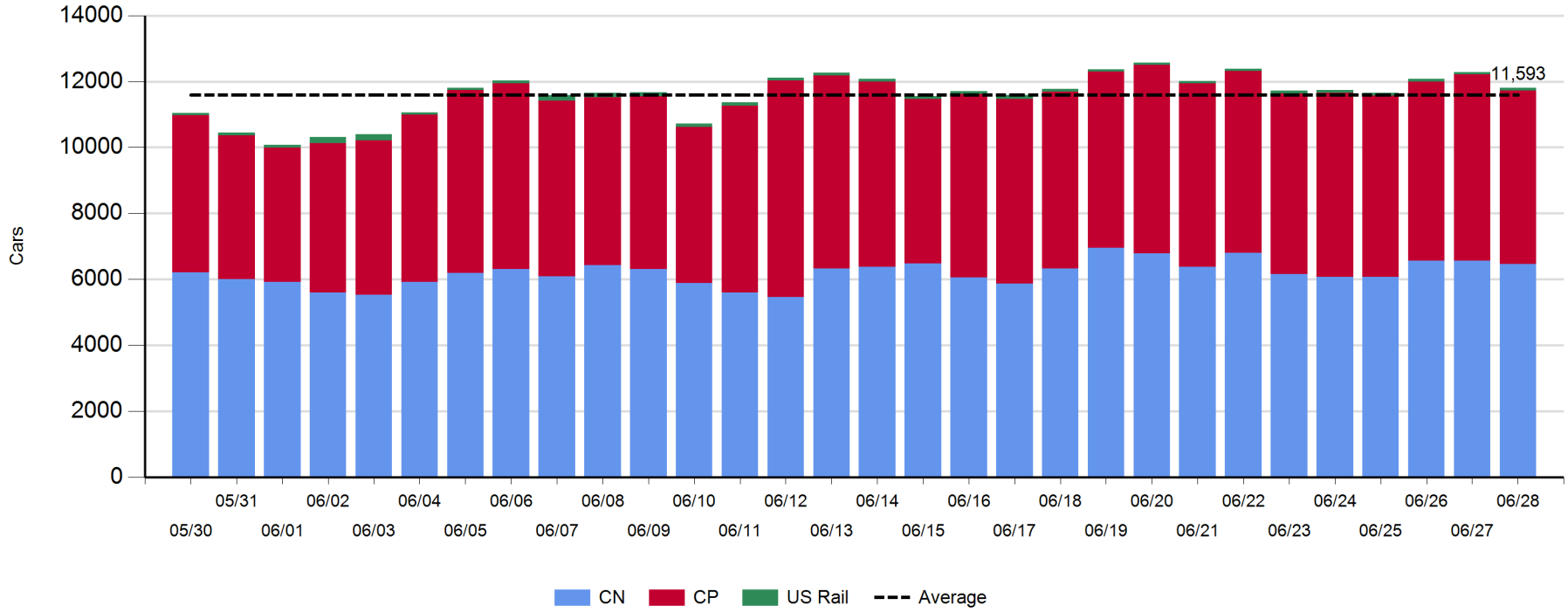
Daily Loads on Wheels - 6/28/2020

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN	442	1,553	832	147	3,492	6,466
CP	72		1,658	364	3,154	5,248
Short Line	3				23	26
US Rail				62		62
	517	1,553	2,490	573	6,669	11,802

Change in Loads on Wheels - Prior 24 Hours

	E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN	1	-84	166	-3	-172	-92
CP	-3		-152	-38	-210	-403
Short Line	0				13	13
US Rail				0		0
	-2	-84	14	-41	-369	-482

Loads on Wheels - Prior 30 Days

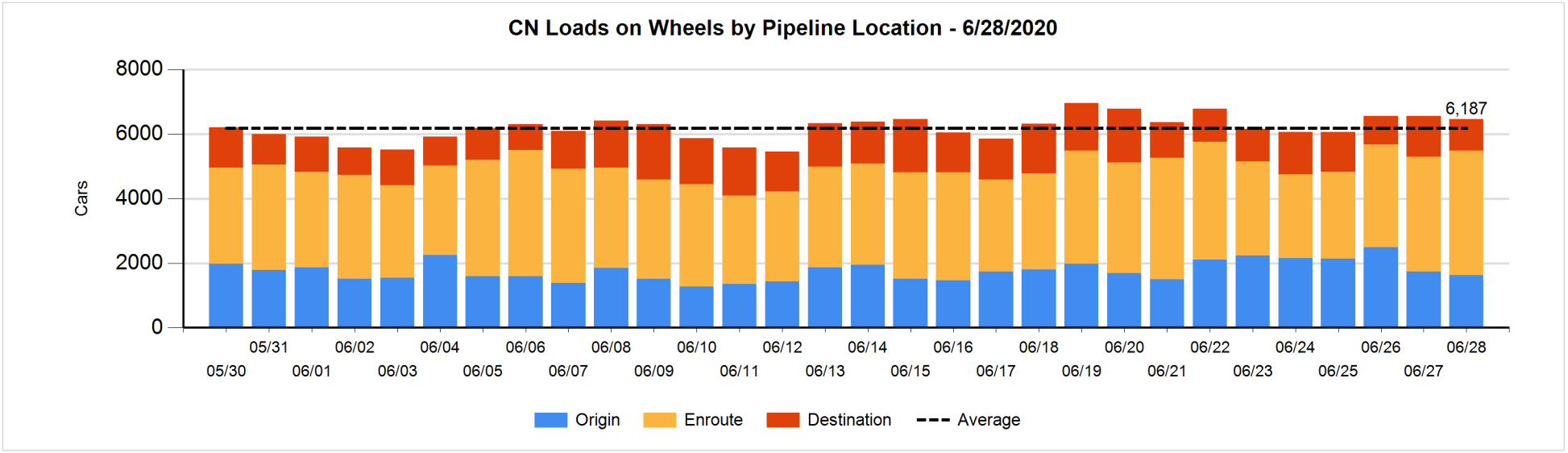


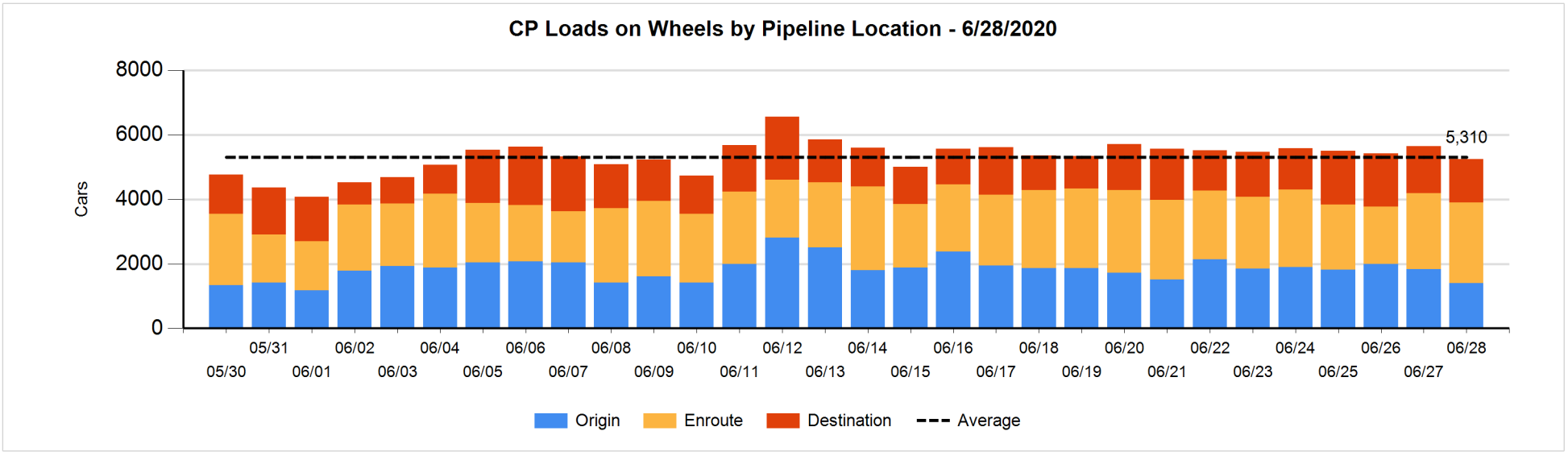
Daily Loads on Wheels By Pipeline Location - 6/28/2020

		E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN							
	Origin	3	409	186	22	1,012	1,632
	Enroute	380	969	265	114	2,128	3,856
	Destination	59	175	381	11	352	978
		442	1,553	832	147	3,492	6,466
CP							
	Origin	1		427	3	970	1,401
	Enroute	70		845	317	1,270	2,502
	Destination	1		386	44	914	1,345
		72		1,658	364	3,154	5,248
US Rail / Short Line							
	Origin						
	Enroute				34		34
	Destination	3			28	23	54
		3			62	23	88

Change in Daily Loads on Wheels By Pipeline Location - Prior 24 Hours

		E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN							
	Origin	-50	4	133	0	-196	-109
	Enroute	50	-97	53	0	299	305
	Destination	1	9	-20	-3	-275	-288
		1	-84	166	-3	-172	-92
CP							
	Origin	0		-169	-102	-166	-437
	Enroute	-3		56	64	38	155
	Destination	0		-39	0	-82	-121
		-3		-152	-38	-210	-403
US Rail / Short Line							
	Origin						
	Enroute				0		0
	Destination	0			0	13	13
		0			0	13	13


CN Loads on Wheels by Pipeline Location - 6/28/2020
Cars
8000
6000
4000
2000
0
6,187
05/30
05/31
06/01
06/02
06/03
06/04
06/05
06/06
06/07
06/08
06/09
06/10
06/11
06/12
06/13
06/14
06/15
06/16
06/17
06/18
06/19
06/20
06/21
06/22
06/23
06/24
06/25
06/26
06/27
06/28
Origin
Enroute
Destination
Average

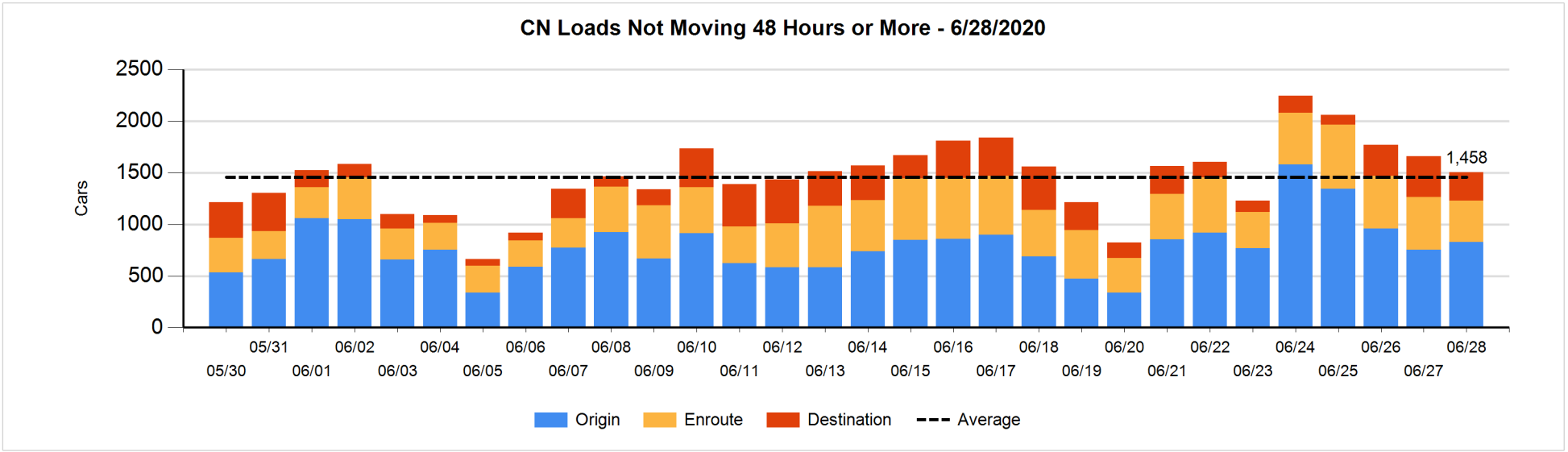

CP Loads on Wheels by Pipeline Location - 6/28/2020
Cars
8000
6000
4000
2000
0
5,310
05/30
05/31
06/01
06/02
06/03
06/04
06/05
06/06
06/07
06/08
06/09
06/10
06/11
06/12
06/13
06/14
06/15
06/16
06/17
06/18
06/19
06/20
06/21
06/22
06/23
06/24
06/25
06/26
06/27
06/28
Origin
Enroute
Destination
Average

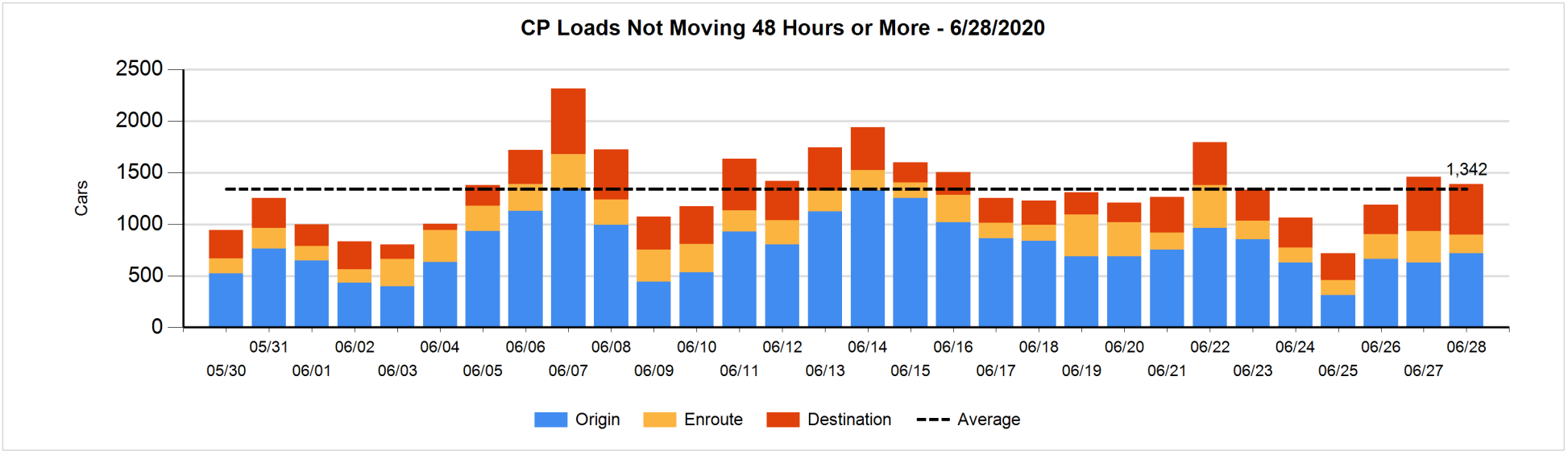
Loads Not Moving 48 Hours or More - 6/28/2020

		E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN							
	Origin	3	203		18	603	827
	Enroute	46	173	1	26	157	403
	Destination	56		184	11	22	273
		105	376	185	55	782	1503
CP							
	Origin	1		92	3	622	718
	Enroute			13	122	47	182
	Destination	1		141	44	304	490
		2		246	169	973	1390
US Rail / Short Line							
	Origin						
	Enroute				15		15
	Destination				24	6	30
					39	6	45

Change in Loads Not Moving 48 Hours or More - 6/28/2020

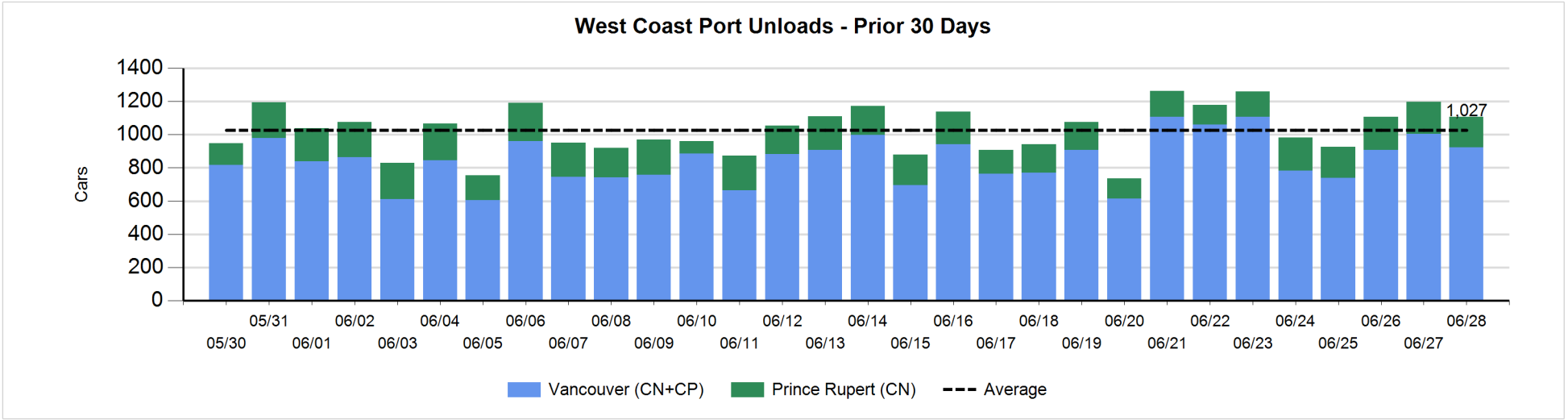
		E Canada	Prince Rupert	Thunder Bay	USA/MEX	Vancouver	Total
CN							
	Origin	-47	7	-53	8	159	74
	Enroute	-13	0	-6	1	-91	-109
	Destination	-1		56	-3	-175	-123
		-61	7	-3	6	-107	-158
CP							
	Origin	0		34	-102	156	88
	Enroute			-31	12	-105	-124
	Destination	1		12	0	-49	-36
		1		15	-90	2	-72
US Rail / Short Line							
	Origin						
	Enroute				3		3
	Destination				5	-3	2
					8	-3	5

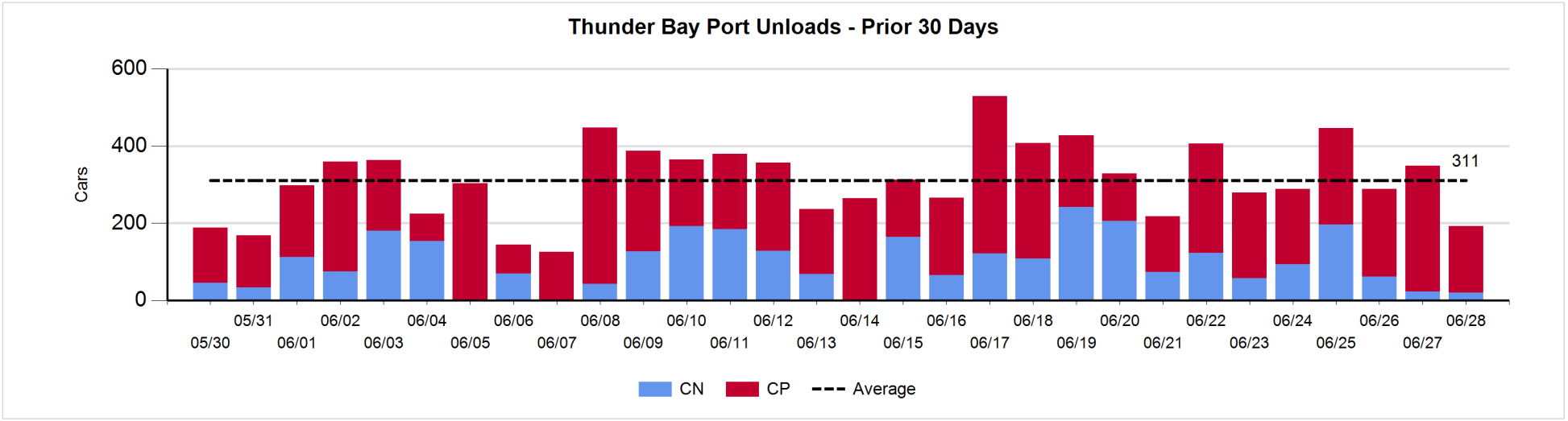

CN Loads Not Moving 48 Hours or More - 6/28/2020
Cars
2500
2000
1500
1000
500
0
1,458
05/31
06/01
06/02
06/03
06/04
06/05
06/06
06/07
06/08
06/09
06/10
06/11
06/12
06/13
06/14
06/15
06/16
06/17
06/18
06/19
06/20
06/21
06/22
06/23
06/24
06/25
06/26
06/27
06/28
Origin
Enroute
Destination
Average


CP Loads Not Moving 48 Hours or More - 6/28/2020
Cars
2500
2000
1500
1000
500
0
1,342
05/31
06/01
06/02
06/03
06/04
06/05
06/06
06/07
06/08
06/09
06/10
06/11
06/12
06/13
06/14
06/15
06/16
06/17
06/18
06/19
06/20
06/21
06/22
06/23
06/24
06/25
06/26
06/27
06/28
Origin
Enroute
Destination
Average

Port Unloads - 6/28/2020

	Prince Rupert	Vancouver	West Coast Total	Thunder Bay	Total
CN	186	503	689	20	709
CP		419	419	173	592
	186	922	1,108	193	1,301





Port Terminal Status

Vancouver

	Daily Activity for 6/28/2020				
	Cars Arrived	Cars Received in Interchange	Cars Delivered in Interchange	Cars Placed for Unloading	Loads on Wheels at Destination As of 6/28/2020
CN	2	344	102	371	352
CP	577	88	344	459	915
SRY		14		17	23

Port Unloads

	06/28	06/27	Week To Date	Last Week
CN	503	449	3,172	2,852
CP	419	556	3,352	2,954
SRY	1	7	60	73

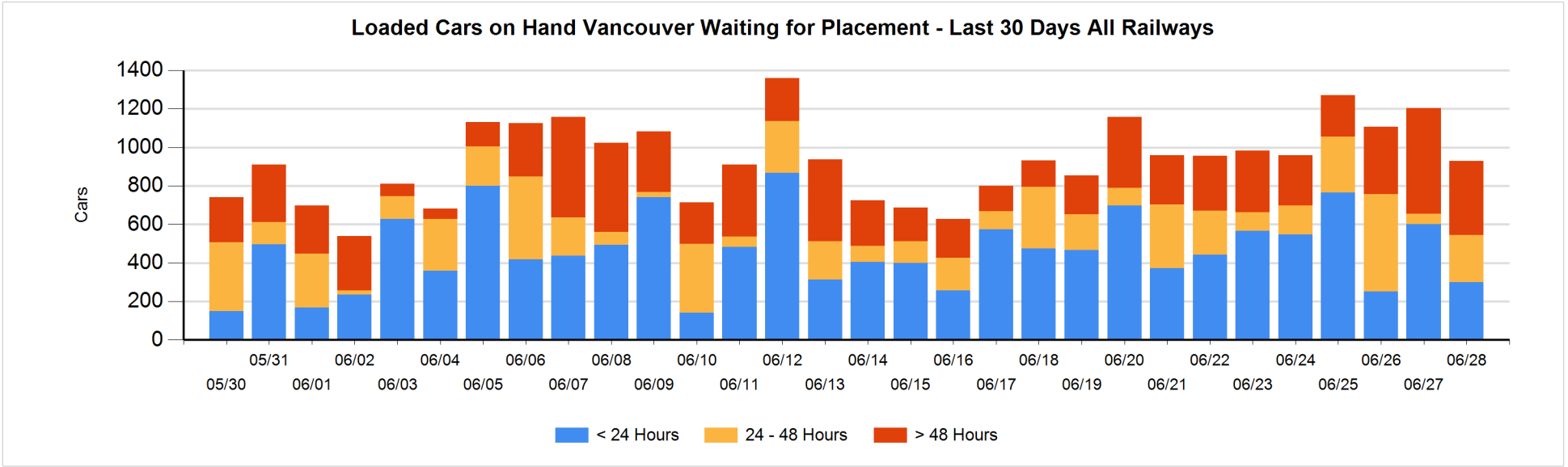
Age Profile of Loaded Cars Waiting Placement for Unloading

Today

	< 24 Hrs	24 - 48 Hrs	> 48-72 Hrs	> 72 Hrs	Total On Hand
CN	2	1	25	48	76
CP	299	242	14	297	852
SRY					0

Change in Last 24 Hours

	< 24 Hrs	24-48 Hrs	48 - 72 Hrs	> 72 Hrs
CN	-198	-38	9	-10
CP	-102	228	-241	76
SRY				



Port Terminal Status

Prince Rupert

	Daily Activity for 6/28/2020				
	Cars Arrived	Cars Received in Interchange	Cars Delivered in Interchange	Cars Placed for Unloading	Loads on Wheels at Destination As of 6/28/2020
CN	197			197	175

Port Unloads

	06/28	06/27	Week To Date	Last Week
CN	186	191	1,234	1,140

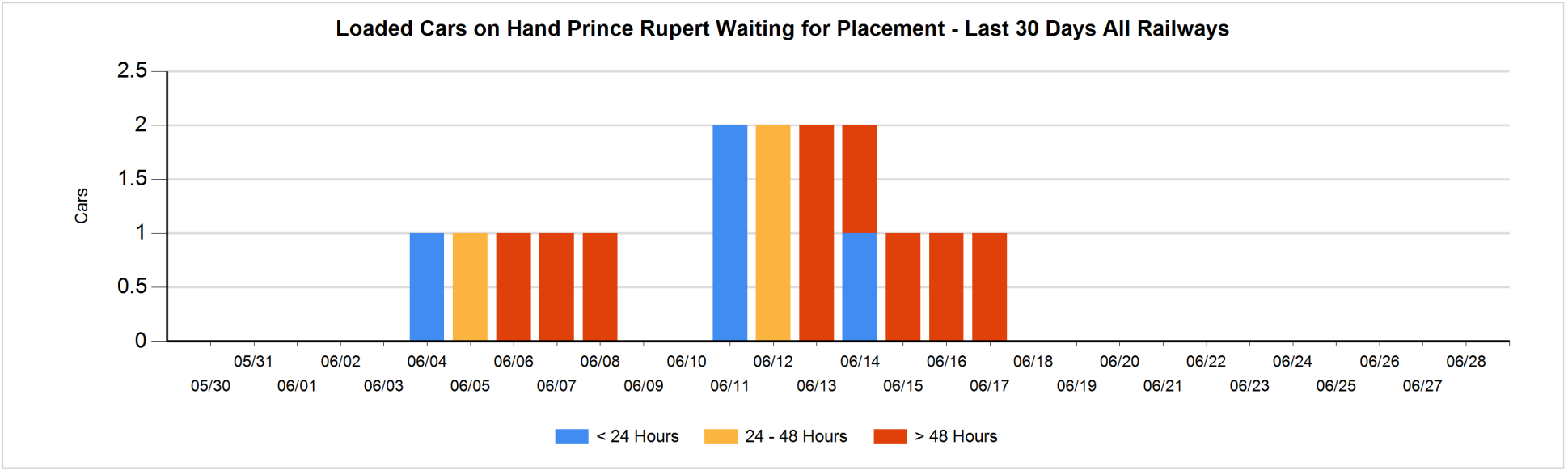
Age Profile of Loaded Cars Waiting Placement for Unloading

Today

	< 24 Hrs	24 - 48 Hrs	> 48-72 Hrs	> 72 Hrs	Total On Hand
CN					0

Change in Last 24 Hours

	< 24 Hrs	24-48 Hrs	48 - 72 Hrs	> 72 Hrs
CN				



Port Terminal Status

Thunder Bay

Daily Activity for 6/28/2020

	Cars Arrived	Cars Received in Interchange	Cars Delivered in Interchange	Cars Placed for Unloading	Loads on Wheels at Destination As of 6/28/2020
CN					381
CP	134			242	389

Port Unloads

	06/28	06/27	Week To Date	Last Week
CN	20	23	576	982
CP	173	326	1,675	1,508

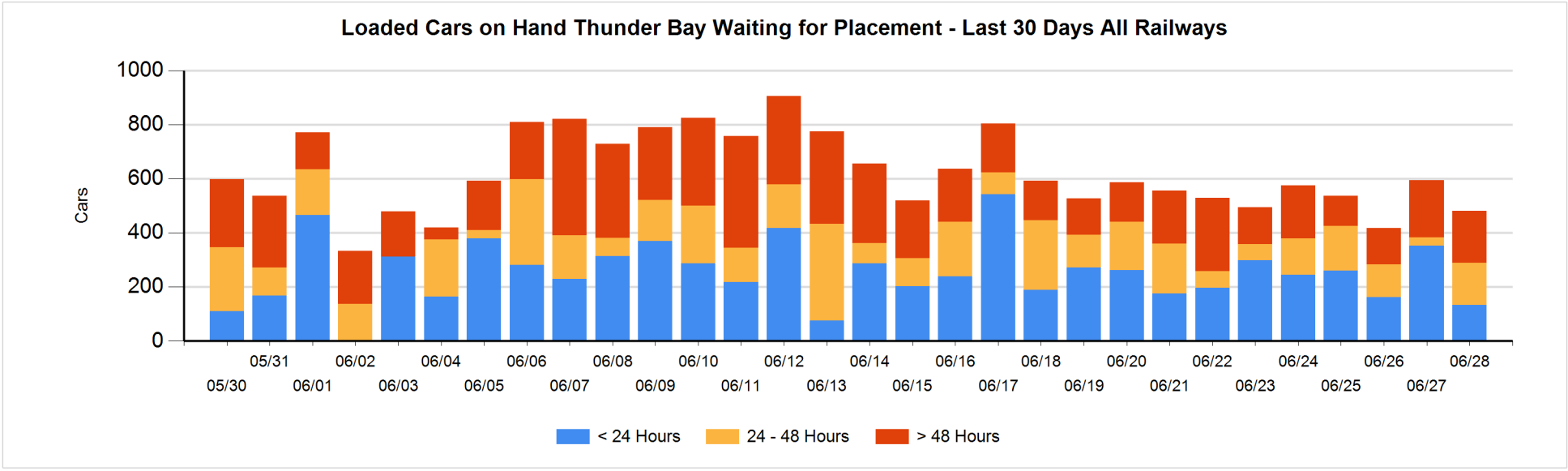
Age Profile of Loaded Cars Waiting Placement for Unloading

Today

	< 24 Hrs	24 - 48 Hrs	> 48-72 Hrs	> 72 Hrs	Total On Hand
CN		130		123	253
CP	134	25	3	67	229

Change in Last 24 Hours

	< 24 Hrs	24-48 Hrs	48 - 72 Hrs	> 72 Hrs
CN	-130	130	-19	14
CP	-89	-5	-57	43



Measurement Definitions

Loads on Wheels	Count of loaded rail cars including all rail cars that have been released loaded at origin and have not been reported by the railway as unloaded at destination. Counts include all rail cars (hopper cars and boxcars) moving within a pipeline.
Loads Not Moving	Loaded rail cars for which the railways have not reported a movement event for 48 hours or more whether the rail car is at origin, enroute or at destination.
Port Unloads	Count of rail cars reported by railways as unloaded at the western port destinations of Vancouver, Prince Rupert and Thunder Bay. Unload counts include all rail cars (hopper cars and boxcars) unloaded by all receivers including major port terminals, transloaders and other receivers.
Cars Arrived	Count of rail cars reported as arrived at the destination railway terminal.
Cars Received in Interchange	Count of rail cars received in interchange by each railway within a destination railway terminal. Interchange activity is tracked for the Vancouver and Thunder Bay pipelines as applicable.
Cars Delivered in Interchange	Count of rail cars delivered in interchange by each railway within a destination railway terminal. Interchange activity is tracked for the Vancouver and Thunder Bay pipelines as applicable.
Cars Placed for Unloading	Count of rail cars reported by the railways as placed loaded at the receiver's facility for unloading.
Loads on Wheels at Destination	Count of rail cars that remain under load within the destination railway terminal including rail cars that have been reported as placed for unloading but not yet reported as unloaded.
Waiting Placement for Unloading	Count of rail cars that have been reported as arrived at the destination railway terminal but not reported as placed for unloading by the railway. For the Ports of Vancouver, Prince Rupert and Thunder Bay the count of rail cars waiting placement for unloading is categorized by age – i.e. the elapsed time from arrival at destination to the current report date.